

SECOND AMENDMENT TO THE REQUEST FOR RESOLUTION PLAN SUBMISSION
DOCUMENT DATED 10 NOVEMBER 2018 FOR STERLING BIOTECH LIMITED

Dated: 17 December 2018

**Issued by the Resolution Professional of Sterling Biotech Limited, Corporate Debtor
(Undergoing Corporate Insolvency Resolution Process)**

Version Number	Date of Issue
1.0	10 November 2018
2.0	12 December 2018
3.0	17 December 2018

**SECOND AMENDMENT TO THE REQUEST FOR RESOLUTION PLAN SUBMISSION
DOCUMENT DATED 10 NOVEMBER 2018**

In regard to the captioned subject, the Committee of Creditors of Sterling Biotech Limited has authorized Resolution Professional, Mr. Sundaresh Bhat to make the following amendment to the Request for Resolution Plan Document dated 10 November 2018 for corporate insolvency resolution process of Sterling Biotech Limited (“**RFRP Principle Document**”).

In lieu of the same, vide this Second Amendment to the RFRP Document (“**Second Amendment**”) clause 1.3.7 of the RFRP Principle Document stands revised and clause 1.3.7 (*Schedule of Resolution Plan Submission Process*) with all related consequent changes stands amended and replaced as set out below:

“ 1.3.7 *Schedule of Resolution Plan Submission Process*

S.No	Event Description	Date
1.	Release of Public Announcement	1 October 2018
2.	Release of Addendum to Public Announcement	13 October 2018
3.	Release of Second Addendum to Public Announcement	31 October 2018
4.	Release of RFRP	10 November 2018
5.	Access to the Data Room and Information Memorandum	Immediately following submission of executed NDA by the Resolution Applicant(s) and assessment of eligibility of the Resolution Applicant(s)
6.	Release of Third Addendum to Public Announcement	06 December 2018
7.	Last date for submission of queries in relation to the RFRP	01 January 2019
8.	Resolution Plan Submission Date	02 January 2019*
9.	Declaration of the Successful Resolution Applicant and issuance of Letter of Intent (“LoI”) by the RP	To be announced
10.	Receipt of Performance Bank Guarantee (“PBG”) and acceptance of LoI from Successful Resolution Applicant	Within 7 working day of issuance of LoI

11.	Submission of final application to Hon'ble NCLT for approval	To be announced
12.	Approval of Hon'ble NCLT regarding the Resolution Plan of Successful Resolution Applicant	As per NCLT

*intimated to all prospective resolution applicants participating in the bid process on 13th December 2018

All the other terms and conditions of the RFRP Principle Document (as amended from time to time) shall continue to apply and in each instance in which provisions of this notice contradict or are inconsistent with the provisions of the RFRP Principle Document, the provisions of this Second Amendment shall prevail over such inconsistent provisions of the RFRP Principle Document, and the provisions of the RFRP Principle Document that are in contradiction, or are inconsistent with this Second Amendment shall be deemed to be amended in accordance with this Second Amendment without any further action being necessary. The RFRP Principle Document and its amendments thereto together constitute the complete RFRFP document for bid process of Sterling Biotech Limited.

Capitalised terms used but not defined in this Second Amendment shall have the meaning ascribed to such terms in the RFRP Principle Document and the Insolvency and Bankruptcy Code, 2016.

Issued on December 17, 2018 by the Resolution Professional of Sterling Biotech Limited, Mr. Sundaresh Bhat