

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

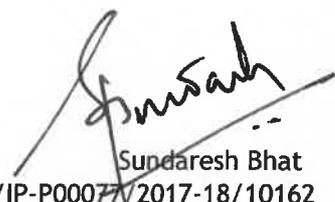
RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Sterling Biotech Limited
2.	Date of incorporation of corporate debtor	23rd March 1985
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Company - Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtors	CIN: L51900MH1985PLC035738
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>Registered Office:</b>  43 ATLANTA NARIMAN POINT MUMBAI MH 400021 IN
6.	Insolvency commencement date of the corporate debtor	11 <sup>th</sup> June 2018
7.	Date of invitation of expression of interest	01 <sup>st</sup> October 2018
	Addendum to the Invitation for Expressions of interest dated October 1, 2018, to Submit Resolution Plan for Sterling Biotech Limited	13 <sup>th</sup> October 2018
	Second Addendum to the Invitation for Expressions of interest dated October 1, 2018 & Addendum there to dated October 13, 2018 to Submit Resolution Plan for Sterling Biotech Limited	31 <sup>st</sup> October 2018
	Third Addendum to the Invitation for Expressions of Interest for Submission of Resolution Plan for Sterling Biotech Limited, Dated October 1, 2018 And Addendums Thereto Dated October 13, 2018 And October 31, 2018 ("Third Addendum")	06 <sup>th</sup> December 2018
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<a href="http://www.sterlingbiotech.in">www.sterlingbiotech.in</a>  <a href="http://www.sterlinggelatin.com">www.sterlinggelatin.com</a>
9.	Norms of ineligibility applicable under section 29A are available at:	<a href="http://www.sterlingbiotech.in">www.sterlingbiotech.in</a>  <a href="http://www.sterlinggelatin.com">www.sterlinggelatin.com</a>

RELEVANT PARTICULARS		
10.	Last date for receipt of expression of interest	10 <sup>th</sup> October 2018
	Last date for receipt of expression of interest (Addendum to the Invitation for EOI dated October 01,2018 to submit Resolution Plan for Sterling Biotech Limited)	26 <sup>th</sup> October 2018
	Last date for receipt of expression of interest (Second Addendum to the Invitation for Expressions of interest dated October 1, 2018 & Addendum there to dated October 13, 2018 to Submit Resolution Plan for Sterling Biotech Limited)	05 <sup>th</sup> November 2018
	Last date for receipt of expression of interest (Third Addendum to the Invitation for Expressions of Interest for Submission of Resolution Plan for Sterling Biotech Limited, Dated October 1, 2018 And Addendums Thereto Dated October 13, 2018 And October 31, 2018 ("Third Addendum")	10 <sup>th</sup> December 2018
11.	Date of issue of provisional list of prospective resolution applicants	NA*
12.	Last date for submission of objections to provisional list	NA*
13.	Date of issue of final list of prospective resolution applicants	NA*
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	10 <sup>th</sup> November 2018*  (Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking.)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants are requested to send an email to <a href="mailto:irp.sterling@bdo.in">irp.sterling@bdo.in</a>  Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking.
16.	Last date for submission of resolution plans	17 <sup>th</sup> December 2018 (Subject to further extension if any)

**RELEVANT PARTICULARS**

17.	Manner of submitting resolution plans to resolution professional	Soft copy of the Resolution Plan should be sent to via email to <a href="mailto:irp.sterling@bdo.in">irp.sterling@bdo.in</a> and hard copy to be sent in a plain sealed envelope marked to Mr. Sundaresh Bhat (Resolution Professional), BDO Restructuring Advisory LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	22 <sup>nd</sup> February 2019  (Subject to further extension if any)
19.	Name and registration number of the resolution professional	Mr. Sundaresh Bhat (Resolution Professional), IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Sundaresh Bhat (Resolution Professional), IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162  BDO Restructuring Advisory LLP Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028  RP's Registered Email: <a href="mailto:sundareshbhat@bdo.in">sundareshbhat@bdo.in</a>
21.	Address and email to be used for correspondence with the resolution professional	BDO Restructuring Advisory LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India  E-mail ID: <a href="mailto:irp.sterling@bdo.in">irp.sterling@bdo.in</a> ; <a href="mailto:sundareshbhat@bdo.in">sundareshbhat@bdo.in</a>

22.	Further Details are available at or with	<a href="http://www.sterlingbiotech.in">www.sterlingbiotech.in</a> <a href="http://www.sterlinggelatin.com">www.sterlinggelatin.com</a>
23.	Date of publication of Form G	NA*



Sundaresh Bhat  
 IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162  
 Resolution Professional in the matter of CIRP of Sterling Biotech Limited  
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 Insolvency Professional Entity (Certificate of Recognition Number IBBI/IPE/0019): BDO Restructuring  
 Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028,  
 India  
 RP's Registered Email: [sundaresh55@yahoo.com](mailto:sundaresh55@yahoo.com)  
 RP's Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati  
 Bapat Road, Dadar (W), Mumbai 400028  
 Contact No.: +91 9920 977 977

Date: 06<sup>th</sup> December 2018  
 Place: Mumbai

**Note:**

*\*The insolvency commencement date is before the amended regulation dated 03<sup>rd</sup> July 2018  
 hence amended regulation dated 03<sup>rd</sup> July 2018 is not applicable in the present case.*