

### Statement Showing Shareholding Pattern

Name of the Company :

Sterling Biotech Limited

Scrip Code :

512299

Quarter Ended : 30-09-2009

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| (A)           | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                        |                        |  |  |                            |  |                 |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Individuals/ Hindu Undivided Family   | 2                      | 6,252,000              | 6,252,000                                    | 2.81   | 2.50                       | 2,280,000                              | 36.47           |
| (b)           | Central Government/ State Government(s)                                     | 0                      | -                      | -  |  |                            | -                                      | 0.00            |
| (c)           | Bodies Corporate  | 31                     | 82,782,694             | 82,782,694                                   | 37.17  | 33.09                      | 28,247,000                             | 34.12           |
| (d)           | Financial Institutions/ Banks   | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| (e)           | Any Others(Specify)   | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| (e-i)         |   |                        |                        |  |  |                            |  |                 |
| (e-ii)        |   |                        |                        |  |  |                            |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub Total(A)(1)</b>  | <b>33</b>              | <b>89,034,694</b>      | <b>89,034,694</b>                            | <b>39.98</b>   | <b>35.59</b>               | <b>30,527,000</b>                      | <b>34.29</b>    |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                 |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| b             | Bodies Corporate  | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| c             | Institutions  | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| d             | Any Others(Specify)   | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| d-i           |   |                        |                        |  |  |                            |  |                 |
| d-ii          |   |                        |                        |  |  |                            |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>-</b>               | <b>-</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>-</b>                               | <b>0.00</b>     |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>33</b>              | <b>89,034,694</b>      | <b>89,034,694</b>                            | <b>39.98</b>   | <b>35.59</b>               | <b>30,527,000</b>                      | <b>34.29</b>    |

|            |   |              |                    |                    |               |               |  |                   |              |
|------------|---|--------------|--------------------|--------------------|---------------|---------------|--|-------------------|--------------|
| <b>(B)</b> | <b>Public shareholding</b>  |              |                    |                    |               |               |  | NA                | NA           |
| <b>1</b>   | <b>Institutions</b>   |              |                    |                    |               |               |  | NA                | NA           |
| (a)        | Mutual Funds/ UTI   | 1            | 27,500             | 27,500             | 0.01          | 0.01          |  |                   |              |
| (b)        | Financial Institutions/ Banks   | 6            | 74,000             | 68,000             | 0.03          | 0.03          |  |                   |              |
| (c)        | Central Government/ State Government(s)   | 0            | -                  | -                  | 0.00          | 0.00          |  |                   |              |
| (d)        | Venture Capital Funds   |              |                    |                    |               |               |  |                   |              |
| (e)        | Insurance Companies   | 0            | -                  | -                  | 0.00          | 0.00          |  |                   |              |
| (f)        | Foreign Institutional Investors   | 32           | 7,826,017          | 7,826,017          | 3.51          | 3.13          |  |                   |              |
| (g)        | Foreign Venture Capital Investors   | 0            | -                  | -                  | 0.00          | 0.00          |  |                   |              |
| (h)        | Any Other (specify)   | 0            | -                  | -                  | 0.00          | 0.00          |  |                   |              |
| (h-i)      |   |              |                    |                    |               |               |  |                   |              |
| (h-ii)     |   |              |                    |                    |               |               |  |                   |              |
|            |   |              |                    |                    |               |               |  |                   |              |
|            |   |              |                    |                    |               |               |  |                   |              |
|            | <b>Sub-Total (B)(1)</b>   | <b>39</b>    | <b>7,927,517</b>   | <b>7,921,517</b>   | <b>3.56</b>   | <b>3.17</b>   |  |                   |              |
| <b>B 2</b> | <b>Non-institutions</b>   |              |                    |                    |               |               |  | NA                | NA           |
| (a)        | Bodies Corporate  | 746          | 107,014,351        | 106,746,231        | 48.05         | 42.77         |  |                   |              |
| (b)        | Individuals   |              |                    |                    |               |               |  |                   |              |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 21956        | 14,923,686         | 7,081,033          | 6.70          | 5.96          |  |                   |              |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 3            | 826,604            | 826,604            | 0.37          | 0.33          |  |                   |              |
| (c)        | Any Other (specify)   |              |                    |                    |               |               |  |                   |              |
| (c-i)      | Clearing Member   | 312          | 1,971,106          | 1,971,106          | 0.89          | 0.79          |  |                   |              |
| (c-ii)     | Non Resident Indians (Repatriable)  | 305          | 831,602            | 311,102            | 0.37          | 0.33          |  |                   |              |
| (c-iii)    | Non Resident Indians (Non Repatriable)  | 65           | 82,036             | 82,036             | 0.04          | 0.03          |  |                   |              |
| (c-iv)     | OCB   | 2            | 89,629             | 89,629             | 0.04          | 0.04          |  |                   |              |
|            | <b>Sub-Total (B)(2)</b>   | <b>23389</b> | <b>125,739,014</b> | <b>117,107,741</b> | <b>56.46</b>  | <b>50.26</b>  |  |                   |              |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>23428</b> | <b>133,666,531</b> | <b>125,029,258</b> | <b>60.02</b>  | <b>53.42</b>  |  | NA                | NA           |
|            |   |              |                    |                    |               |               |  |                   |              |
|            | <b>TOTAL (A)+(B)</b>  | <b>23461</b> | <b>222,701,225</b> | <b>214,063,952</b> | <b>100.00</b> | <b>89.01</b>  |  |                   |              |
| <b>(C)</b> | Shares held by Custodians and against which Depository Receipts have been issued      | 1            | 27,495,339         | 27,495,339         |               | 10.99         |  | NA                | NA           |
|            |   |              |                    |                    |               |               |  |                   |              |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>23462</b> | <b>250,196,564</b> | <b>241,559,291</b> |               | <b>100.00</b> |  | <b>30,527,000</b> | <b>12.20</b> |

**Sr. No. Notes**

1 Total Foreign Shareholding is 36,324,623 shares which represent 14.52% of Total Paid up capital of the Company.

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder                          | Total shares held |                                       | Shares pledged or otherwise encumbered |                 |  |
|--------------|--|-------------------|---------------------------------------|--|-----------------|--|
|              |  | Number of shares  | As a % of grand total (A) +(B) +( C ) | Number                                 | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| 1            | Chetan Sandesara                                 | 5,200,000         | 2.08                                  | 1897000                                | 36.48           | 0.76   |
| 2            | Nitin Sandesara                                  | 1,052,000         | 0.42                                  | 383000                                 | 36.41           | 0.15   |
| 3            | Aditi Hospitals Pvt. Ltd.                        | 4,752,842         | 1.90                                  | 1734000                                | 36.48           | 0.69   |
| 4            | Anula Properties Pvt. Ltd.                       | 3,218,048         | 1.29                                  | 1174000                                | 36.48           | 0.47   |
| 5            | Blue Mark Mercantile Ltd.                        | 5,326,890         | 2.13                                  | 0                                      | 0.00            | 0.00   |
| 6            | Bullworth Investrade Pvt. Ltd.                   | 4,251,458         | 1.70                                  | 1551000                                | 36.48           | 0.62   |
| 7            | Doral Trading Pvt. Ltd.                          | 3,207,570         | 1.28                                  | 1170000                                | 36.48           | 0.47   |
| 8            | Helicopter Services Pvt. Ltd.                    | 4,970,220         | 1.99                                  | 1813000                                | 36.48           | 0.72   |
| 9            | Jaico Textiles Pvt. Ltd.                         | 4,823,620         | 1.93                                  | 1760000                                | 36.49           | 0.70   |
| 10           | Jangpriya Investments Pvt. Ltd.                  | 2,502,000         | 1.00                                  | 913000                                 | 36.49           | 0.36   |
| 11           | Modi Capital Finance (India) Ltd.                | 2,817,980         | 1.13                                  | 1028000                                | 36.48           | 0.41   |
| 12           | Natasha Investment Co. Pvt. Ltd.                 | 3,145,392         | 1.26                                  | 1147000                                | 36.47           | 0.46   |
| 13           | Paysan Publishers Pvt. Ltd.                      | 2,374,000         | 0.95                                  | 866000                                 | 36.48           | 0.35   |
| 14           | Prabal Investrade Pvt. Ltd.                      | 2,437,580         | 0.97                                  | 889000                                 | 36.47           | 0.36   |
| 15           | Puja Aqua Farms Pvt. Ltd.                        | 2,928,778         | 1.17                                  | 1068000                                | 36.47           | 0.43   |
| 16           | Richmond Investment Pvt. Ltd.                    | 2,435,058         | 0.97                                  | 888000                                 | 36.47           | 0.35   |
| 17           | Rollstar Finance & Investment Pvt. Ltd.          | 2,948,500         | 1.18                                  | 1075000                                | 36.46           | 0.43   |
| 18           | Sanyukta Investrade Pvt. Ltd.                    | 2,710,000         | 1.08                                  | 988000                                 | 36.46           | 0.39   |
| 19           | Shameek Breweries Pvt. Ltd.                      | 2,813,384         | 1.12                                  | 1026000                                | 36.47           | 0.41   |
| 20           | Unique Proteins Pvt. Ltd.                        | 3,019,780         | 1.21                                  | 1101000                                | 36.46           | 0.44   |
| 21           | Relique Leasfin Pvt. Ltd.                        | 1,640,458         | 0.66                                  | 598000                                 | 36.45           | 0.24   |
| 22           | Tarana Exports Pvt. Ltd.                         | 1,646,422         | 0.66                                  | 600000                                 | 36.44           | 0.24   |
| 23           | Coyote Leasing Pvt. Ltd.                         | 1,647,580         | 0.66                                  | 601000                                 | 36.48           | 0.24   |
| 24           | Hizin Trading Company Pvt. Ltd.                  | 1,663,450         | 0.66                                  | 606000                                 | 36.43           | 0.24   |
| 25           | Soham Proteins Pvt. Ltd.                         | 1,596,384         | 0.64                                  | 582000                                 | 36.46           | 0.23   |
| 26           | Ciel Port Management Pvt. Ltd.                   | 1,567,300         | 0.63                                  | 571000                                 | 36.43           | 0.23   |
| 27           | Titanic Investment and Consultants Pvt. Ltd.     | 1,276,000         | 0.51                                  | 465000                                 | 36.44           | 0.19   |
| 28           | Swadeshi Finvest Pvt. Ltd.                       | 1,538,000         | 0.61                                  | 561000                                 | 36.48           | 0.22   |
| 29           | Sealord Erections Pvt. Ltd.                      | 1,870,000         | 0.75                                  | 682000                                 | 36.47           | 0.27   |
| 30           | Antariksha Capital And Finance (India) Pvt. Ltd. | 1,900,000         | 0.76                                  | 692000                                 | 36.42           | 0.28   |
| 31           | Eminence Trading Pvt. Ltd.                       | 1,919,000         | 0.77                                  | 700000                                 | 36.48           | 0.28   |
| 32           | Antariksha Securities Pvt. Ltd.                  | 1,950,000         | 0.78                                  | 711000                                 | 36.46           | 0.28   |
| 33           | Marut Apparels Pvt. Ltd.                         | 1,885,000         | 0.75                                  | 687000                                 | 36.45           | 0.27   |
| <b>TOTAL</b> |  | <b>89,034,694</b> | <b>35.59</b>                          | <b>30,527,000</b>                      | <b>34.29</b>    | <b>12.20</b>   |

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>         | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--|-------------------------|---|
| 1              | Amin Technology Services Pvt. Ltd.     | 6,315,478               | 2.52  |
| 2              | Faith Finstock Pvt. Ltd.               | 5,427,683               | 2.17  |
| 3              | Citypoint Trading Company Pvt. Ltd.    | 5,353,297               | 2.14  |
| 4              | Inkpot Infrastructure Pvt. Ltd.        | 5,207,779               | 2.08  |
| 5              | Francisca Investment Pvt. Ltd.         | 4,356,133               | 1.74  |
| 6              | Traub Automatics Pvt. Ltd.             | 4,163,384               | 1.66  |
| 7              | Rhodes Diversified                     | 4,099,999               | 1.64  |
| 8              | Jitlal Financial Services Pvt. Ltd.    | 3,624,942               | 1.45  |
| 9              | Viel Insurance Services Pvt. Ltd.      | 3,398,210               | 1.36  |
| 10             | Soft Star Mercantile Company Pvt. Ltd. | 3,000,000               | 1.20  |
| 11             | The Bank of New York                   | 27,495,339              | 10.99   |
|                |  |                         |   |
|                | <b>TOTAL</b>                           | <b>72,442,244</b>       | <b>28.95</b>  |

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of locked in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-----------------------------------|---|
| 1              |                                |                                   |   |
| 2              | NIL                            | NIL                               | NIL   |
| 3              |                                |                                   |   |
| 4              |                                |                                   |   |
| 5              |                                |                                   |   |
| 6              |                                |                                   |   |
| 7              |                                |                                   |   |
| 8              |                                |                                   |   |
| 9              |                                |                                   |   |
| 10             |                                |                                   |   |
| 11             |                                |                                   |   |
| 12             |                                |                                   |   |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--|----------------------------------|--|--|
| 1              | GDRS   | 4,582,557                        | 27,495,339   | 10.99  |
| 2              |  |                                  |  |  |
| 3              |  |                                  |  |  |
| 4              |  |                                  |  |  |
| 5              |  |                                  |  |  |
| 6              |  |                                  |  |  |
| 7              |  |                                  |  |  |
| 8              |  |                                  |  |  |
| 9              |  |                                  |  |  |
|                |  |                                  |  |  |
|                |  |                                  |  |  |
| <b>TOTAL</b>   |  | 4,582,557                        | 27,495,339   | 10.99  |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| 1              | Bank of Newyork              | GDRs   | 27,495,339   | 10.99  |
| 2              |                              |  |  |  |
| 3              |                              |  |  |  |
| 4              |                              |  |  |  |
| 5              |                              |  |  |  |
| 6              |                              |  |  |  |
| 7              |                              |  |  |  |
| 8              |                              |  |  |  |
| 9              |                              |  |  |  |
|                |                              |  |  |  |
|                |                              |  |  |  |
| <b>TOTAL</b>   |                              |  | 27,495,339   | 10.99  |