#### (1) (a) Statement Showing Shareholding Pattern

#### Name of the Company Sterling Biotech Limited

#### Scripe Code – 512299

#### **Quarter Ended 31st March, 2007**

Category Code	Category of Shareholders	No. of Share- holders	Total Number of Shares	Shares held in dematerialized	Total sharehold percentage of to shares As a percentage	tal number of
				form	of (A+B)	As a Percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	2	6,252,000	6,252,000	3.15%	2.77%
(b)	Central Government/ State Government(s)	0	-	-		
(c)	Bodies Corporate	25	71,720,694	71,720,694	36.15%	31.75%
(d)	Financial Institutions/ Banks	0	-	-		
(e)	Any Other (specify)	0	-	-		
	Sub-Total (A)(1)	27	77,972,694	77,972,694	39.30%	34.52%
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	C	-	-	0.00%	0.00%
(b)	Bodies Corporate	0	-	-	0.00%	0.00%
(c)	Institutions	0	-	-	0.00%	0.00%
(d)	Any Other (Specify)	0	-	-	0.00%	0.00%
	Sub-Total (A)(2)	0	-	-	0.00%	0.00%
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	27	77,972,694	77,972,694	39.30%	34.52%
<b>(B</b> )	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	0	-	-	0.00%	
(b)	Financial Institutions/ Banks	8	711,879	705,879		
(c)	Central Government/ State Government (s)	0	-	-	0.00%	0.00%
(d)	Venture Capital Funds	0	-	-	0.00%	0.00%
(e)	Insurance Companies	1	12,000	-	0.01%	
(f)	Foreign Institutional Investors	22	11,824,563	11,824,563		
(g)	Foreign Venture Capital Investors	0	-	-	0.00%	
(h)	Any Other (Underlying Shares out of GDRs)	0	-	-	0.00%	0.00%
	Sub-Total (B) (1)	31	12,548,442	12,530,442	6.32%	5.55%

#### (1) (a) Statement Showing Shareholding Pattern

#### Name of the Company Sterling Biotech Limited

#### Scripe Code – 512299

#### Quarter Ended 31st March, 2007

Category Code	Category of Shareholders			Shares held in	Total shareholding as a percentage of total number of shares	
				form	As a percentage of (A+B)	As a Percentage of (A+B+C)
(2)	Non-Institutions					
(a)	Bodies Corporate	571	71,576,062	71,292,942	36.07%	31.68%
(b)	Individuals –					
	i. Individuals shareholders holding nominal	15965	31,177,578	22,206,425	15.71%	13.80%
	share capital up to Rs. 1 lakh.					
	ii. Individual shareholders holding nominal	35	3,639,876	3,639,876	1.83%	1.61%
	shares capital in excess of Rs. 1 lakh					
(c)	Any Other (specify)					
	1. Clearing					
	Members	63		,	0.26%	
	2.Foreign Nationals	1	3,000			0.00%
	3. Non Resident Indians (Repatriable)	221	934,353			
	4. Non Resident Indians (Non Repatriable)	21	51,235	51,235	0.03%	0.02%
	5. OCB	0	-	-	-	-
	Sub-Total (B) (2)	16877	107,888,105	98,027,332	54.38%	47.76%
	Total Public Shareholding (B) = (B)(1) + (B)(2)	16908	120,436,547	110,557,774	60.70%	53.31%
	Total (A)+(B)	16935	198,409,241	188,530,468	100.00%	87.83%
(C)	Shares held by custodians and against which Depository Receipts have been	1	27,495,339	27,495,339		12.17%
	issued					
	GRAND TOTAL (A)+(B)+(C)	16936	225,904,580	216,025,807		100.00%

NOTE : 1. Name, Number of Shares Held & Percentage of Shareholding of entitles/persons holding more than 1% of the shares of the Company is as per Annexure.

2. Foreign Institutional Investors includes shares of Foreign Mutual Funds.

3. GDRs represents underlying shares held by Bank of New York as depository

4. Total Foreign Holdings is 40,308,490 shares which represent 17.84% of Total Capital

### (1) (b) <u>Statement showing shareholding of persons belonging to the</u> <u>category "Promoter and Promoter Group".</u>

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chetan Sandesara	5,200,000	2.30%
2	Nitin Sandesara	1,052,000	0.47%
3	Aditi Hospitals Pvt. Ltd.	4,752,842	2.10%
4	Anula Properties Pvt. Ltd.	3,218,048	1.42%
5	Blue Mark Mercantile Ltd.	5,326,890	2.36%
6	Bullworth Investrade Pvt. Ltd.	4,251,458	1.88%
7	Doral Trading Pvt. Ltd.	3,207,570	1.42%
8	Helicopter Services Pvt. Ltd.	4,970,220	2.20%
9	Jaico Textiles Pvt. Ltd.	4,823,620	2.14%
10	Jangpriya Investments Pvt. Ltd.	2,502,000	1.11%
11	Modi Capital Finance (India) Ltd.	2,817,980	1.25%
12	Natasha Investment Co. Pvt. Ltd.	3,145,392	1.39%
13	Paysan Publishers Pvt. Ltd.	2,374,000	1.05%
14	Prabal Investrade Pvt. Ltd.	2,437,580	1.08%
15	Puja Aqua Farms Pvt. Ltd.	2,928,778	1.30%
16	Richmond Investment Pvt. Ltd.	2,435,058	1.08%
17	Rollstar Finance & Investment Pvt. Ltd.	2,948,500	1.31%
18	Sanyukta Investrade Pvt. Ltd.	2,710,000	1.20%
19	Shameek Breweries Pvt. Ltd.	2,813,384	1.25%
20	Unique Proteins Pvt. Ltd.	3,019,780	1.34%
21	Relique Leasfin Pvt. Ltd.	1,640,458	0.73%
22	Tarana Exports Pvt. Ltd.	1,646,422	0.73%
23	Coyote Leasing Pvt. Ltd.	1,647,580	0.73%
24	Hizin Trading Pvt. Ltd.	1,663,450	0.74%
25	Soham Proteins Pvt. Ltd.	1,596,384	0.71%
26	Cielport Management Pvt. Ltd.	1,567,300	0.69%
27	Titanic Investment and Consultants Pvt. Ltd.	1,276,000	0.56%
	TOTAL	77,972,694	34.52%

# (1) (c) <u>Statement showing shareholding of persons belonging to the category "Public" and holding</u> more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Inkpot Infrastructure Pvt. Ltd.	7,997,692	3.54%
2	Soft Star Mercantile Company Pvt. Ltd.	6,010,354	2.66%
3	Citypoint Trading Company Pvt. Ltd.	7,457,555	3.30%
4	Amin Technology Services Pvt. Ltd.	8,764,074	3.88%
5	Rhodes Diversified	4,099,999	1.81%
6	Orteck Trading Pvt. Ltd.	3,857,276	1.71%
7	DWS Invest-Dws Invest Bric Plus	2,800,000	1.24%
8	Francisca Investment Pvt. Ltd.	3,520,500	1.56%
9	Viel Insurance Services Pvt. Ltd.	3,673,147	1.63%
10	Traub Automatics Pvt. Ltd.	3,291,509	1.46%
11	Jitlal Financial Services Pvt. Ltd.	2,602,726	1.15%
12	Faith Finstock Pvt. Ltd.	2,642,806	1.17%
13	The Bank of New York	27,495,339	12.17%
	TOTAL	84,212,977	37.28%

Sr. No.	Name of the shareholder	Number of locked- in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL

# (1) (d) Statement showing details of locked-in-shares.

## (II) (a) Statement showing details of Depository Recipts (DRs)

Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	1 GDRs	4,582,557	27,495,339	12.17%
	2			

(II) (b) <u>Statement showing Holding of Depository Recipts (DRs) Where underlying shares</u> are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	1 Bank of Newyork	GDRs	27,495,339	12.17%