

**Statement showing Shareholding Pattern**

|                              |  |
|------------------------------|--|
| <b>Name of the Company :</b> | <b>Sterling Biotech Ltd</b>                        |
| <b>Scrip Code: 512299</b>    | <b>Quarter ended : 31<sup>st</sup> March, 2011</b> |
| <b>Class of Security :</b>   | <b>Equity Shares</b>                               |

| <b>Partly paid-up shares</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>       | <b>As a % of total no. of shares of the Company</b>  |
|---|--|---|--|
| Held by promoter/promoters group  | Nil  | Nil   | Nil  |
| Held by public  | Nil  | Nil   | Nil  |
| <b>Total</b>  | Nil  | Nil   | Nil  |
| <b>Outstanding convertible securities:-</b>   | No. of outstanding securities  | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | Nil  | Nil   | Nil  |
| Held by public  | FCCBs due 2012 aggregating to USD 134.5 Million (Approx. 34,628,823 equity shares) | 100   | 11.45  |
| <b>Total</b>  | 34,628,823   | 100   | 11.45  |
| <b>Warrants:-</b>   | No. of warrants  | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/ promoter group  | Nil  | Nil   | Nil  |
| Held by public  | Nil  | Nil   | Nil  |
| <b>Total</b>  | Nil  | Nil   | Nil  |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> | <b>302,502,413</b>   |   |  |

## Statement Showing Shareholding Pattern

Name of the Company :

Sterling Biotech Limited

Scrip Code :

512299

31/03/2011

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                        |                        |  |  |                            |  |                 |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Individuals/ Hindu Undivided Family   | 2                      | 6,252,000              | 6,252,000                                    | 2.81   | 2.33                       | 1,176,000                              | 18.81           |
| (b)           | Central Government/ State Government(s)                                     | 0                      | -                      | -  |  |                            | -                                      | 0.00            |
| (c)           | Bodies Corporate  | 31                     | 82,782,694             | 82,782,694                                   | 37.17  | 30.90                      | 20,252,340                             | 24.46           |
| (d)           | Financial Institutions/ Banks   | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| (e)           | Any Others(Specify)   | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| (e-i)         |   |                        |                        |  |  |                            |  |                 |
| (e-ii)        |   |                        |                        |  |  |                            |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub Total(A)(1)</b>  | <b>33</b>              | <b>89,034,694</b>      | <b>89,034,694</b>                            | <b>39.98</b>   | <b>33.24</b>               | <b>21,428,340</b>                      | <b>24.07</b>    |
|               |   |                        |                        |  |  |                            |  |                 |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                 |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| b             | Bodies Corporate  | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| c             | Institutions  | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| d             | Any Others(Specify)   | 0                      | -                      | -  | 0.00   | 0.00                       | -                                      | 0.00            |
| d-i           |   |                        |                        |  |  |                            |  |                 |
| d-ii          |   |                        |                        |  |  |                            |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>-</b>               | <b>-</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>-</b>                               | <b>0.00</b>     |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>33</b>              | <b>89,034,694</b>      | <b>89,034,694</b>                            | <b>39.98</b>   | <b>33.24</b>               | <b>21,428,340</b>                      | <b>24.07</b>    |

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            | NA                                     | NA              |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            | NA                                     | NA              |
| (a)           | Mutual Funds/ UTI   | 4                      | 530,918                | 530,918                                      | 0.24   | 0.20                       |  |                 |
| (b)           | Financial Institutions/ Banks   | 8                      | 280,836                | 274,836                                      | 0.13   | 0.10                       |  |                 |
| (c)           | Central Government/ State Government(s)   | 0                      | -                      | -  | 0.00   | 0.00                       |  |                 |
| (d)           | Venture Capital Funds   |                        |                        |  |  |                            |  |                 |
| (e)           | Insurance Companies   | 0                      | -                      | -  | 0.00   | 0.00                       |  |                 |
| (f)           | Foreign Institutional Investors   | 51                     | 17,404,340             | 17,404,340                                   | 7.82   | 6.50                       |  |                 |
| (g)           | Foreign Venture Capital Investors   | 0                      | -                      | -  | 0.00   | 0.00                       |  |                 |
| (h)           | Any Other (specify)   | 0                      | -                      | -  | 0.00   | 0.00                       |  |                 |
| (h-i)         |   |                        |                        |  |  |                            |  |                 |
| (h-ii)        |   |                        |                        |  |  |                            |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub-Total (B)(1)</b>   | <b>63</b>              | <b>18,216,094</b>      | <b>18,210,094</b>                            | <b>8.18</b>  | <b>6.80</b>                |  |                 |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            | NA                                     | NA              |
| (a)           | Bodies Corporate  | 546                    | 98,081,869             | 97,890,749                                   | 44.04  | 36.61                      |  |                 |
| (b)           | Individuals   |                        |                        |  |  |                            |  |                 |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 19951                  | 14,069,413             | 6,544,760                                    | 6.32   | 5.25                       |  |                 |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 4                      | 888,095                | 888,095                                      | 0.40   | 0.33                       |  |                 |
| (c)           | Any Other (specify)   |                        |                        |  |  |                            |  |                 |
| (c-i)         | Clearing Member   | 87                     | 1,476,851              | 1,476,851                                    | 0.66   | 0.55                       |  |                 |
| (c-ii)        | Non Resident Indians (Repatriable)  | 315                    | 801,269                | 318,769                                      | 0.36   | 0.30                       |  |                 |
| (c-iii)       | Non Resident Indians (Non Repatriable)  | 64                     | 132,110                | 132,110                                      | 0.06   | 0.05                       |  |                 |
| (c-iv)        | OCB   | 1                      | 830                    | 830  | 0.00   | 0.00                       |  |                 |
|               | <b>Sub-Total (B)(2)</b>   | <b>20968</b>           | <b>115,450,437</b>     | <b>107,252,164</b>                           | <b>51.84</b>   | <b>43.10</b>               |  |                 |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>21031</b>           | <b>133,666,531</b>     | <b>125,462,258</b>                           | <b>60.02</b>   | <b>49.90</b>               | NA                                     | NA              |
|               | <b>TOTAL (A)+(B)</b>  | <b>21064</b>           | <b>222,701,225</b>     | <b>214,496,952</b>                           | <b>100.00</b>  | <b>83.14</b>               |  |                 |
| <b>(C)</b>    | Shares held by Custodians and against which Depository Receipts have been issued      |                        |                        |  |  |                            |  |                 |
|               | 1. Promoter and Promoter Group  | 0                      | -                      | -  | 0.00   | 0.00                       | NA                                     | NA              |
|               | 2. Public   | 1                      | 45,172,365             | 45,172,365                                   |  | 16.86                      | NA                                     | NA              |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>21065</b>           | <b>267,873,590</b>     | <b>259,669,317</b>                           |  | <b>100.00</b>              | <b>21,428,340</b>                      | <b>8.00</b>     |

**Sr. No. Notes**

1 Total Foreign Shareholding is 63,510,914 shares which represent 23.71% of Total Paid up capital of the Company.

**(D)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder                          | Total shares held |                                       | Shares pledged or otherwise encumbered |                 |  |
|--------------|--|-------------------|---------------------------------------|--|-----------------|--|
|              |  | Number of shares  | As a % of grand total (A) +(B) +( C ) | Number                                 | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| 1            | Chetan Sandesara                                 | 5,200,000         | 1.94                                  | 978,000                                | 18.81           | 0.37   |
| 2            | Nitin Sandesara                                  | 1,052,000         | 0.39                                  | 198,000                                | 18.82           | 0.07   |
| 3            | Aditi Hospitals Pvt. Ltd.                        | 4,752,842         | 1.77                                  | 893,000                                | 18.79           | 0.33   |
| 4            | Anula Properties Pvt. Ltd.                       | 3,218,048         | 1.20                                  | 604,000                                | 18.77           | 0.23   |
| 5            | Blue Mark Mercantile Ltd.                        | 5,326,890         | 1.99                                  | 40,000                                 | 0.75            | 0.01   |
| 6            | Bullworth Investrade Pvt. Ltd.                   | 4,251,458         | 1.59                                  | 799,000                                | 18.79           | 0.30   |
| 7            | Doral Trading Pvt. Ltd.                          | 3,207,570         | 1.20                                  | 603,000                                | 18.80           | 0.23   |
| 8            | Helicopter Services Pvt. Ltd.                    | 4,970,220         | 1.86                                  | 935,000                                | 18.81           | 0.35   |
| 9            | Jaico Textiles Pvt. Ltd.                         | 4,823,620         | 1.80                                  | 4,006,000                              | 83.05           | 1.50   |
| 10           | Jangpriya Investments Pvt. Ltd.                  | 2,502,000         | 0.93                                  | 470,340                                | 18.80           | 0.18   |
| 11           | Modi Capital Finance (India) Ltd.                | 2,817,980         | 1.05                                  | 529,000                                | 18.77           | 0.20   |
| 12           | Natasha Investment Co. Pvt. Ltd.                 | 3,145,392         | 1.17                                  | 591,000                                | 18.79           | 0.22   |
| 13           | Paysan Publishers Pvt. Ltd.                      | 2,374,000         | 0.89                                  | 446,000                                | 18.79           | 0.17   |
| 14           | Prabal Investrade Pvt. Ltd.                      | 2,437,580         | 0.91                                  | 459,000                                | 18.83           | 0.17   |
| 15           | Puja Aqua Farms Pvt. Ltd.                        | 2,928,778         | 1.09                                  | 550,000                                | 18.78           | 0.21   |
| 16           | Richmond Investment Pvt. Ltd.                    | 2,435,058         | 0.91                                  | 458,000                                | 18.81           | 0.17   |
| 17           | Rollstar Finance & Investment Pvt. Ltd.          | 2,948,500         | 1.10                                  | 554,000                                | 18.79           | 0.21   |
| 18           | Sanyukta Investrade Pvt. Ltd.                    | 2,710,000         | 1.01                                  | 510,000                                | 18.82           | 0.19   |
| 19           | Shameek Breweries Pvt. Ltd.                      | 2,813,384         | 1.05                                  | 528,000                                | 18.77           | 0.20   |
| 20           | Unique Proteins Pvt. Ltd.                        | 3,019,780         | 1.13                                  | 568,000                                | 18.81           | 0.21   |
| 21           | Relique Leasfin Pvt. Ltd.                        | 1,640,458         | 0.61                                  | 308,000                                | 18.78           | 0.11   |
| 22           | Tarana Exports Pvt. Ltd.                         | 1,646,422         | 0.61                                  | 310,000                                | 18.83           | 0.12   |
| 23           | Coyote Leasing Pvt. Ltd.                         | 1,647,580         | 0.62                                  | 310,000                                | 18.82           | 0.12   |
| 24           | Hizin Trading Company Pvt. Ltd.                  | 1,663,450         | 0.62                                  | 313,000                                | 18.82           | 0.12   |
| 25           | Soham Proteins Pvt. Ltd.                         | 1,596,384         | 0.60                                  | 300,000                                | 18.79           | 0.11   |
| 26           | Ciel Port Management Pvt. Ltd.                   | 1,567,300         | 0.59                                  | 295,000                                | 18.82           | 0.11   |
| 27           | Titanic Investment and Consultants Pvt. Ltd.     | 1,276,000         | 0.48                                  | 240,000                                | 18.81           | 0.09   |
| 28           | Swadeshi Finvest Pvt. Ltd.                       | 1,538,000         | 0.57                                  | 1,500,000                              | 97.53           | 0.56   |
| 29           | Sealord Erections Pvt. Ltd.                      | 1,870,000         | 0.70                                  | 351,000                                | 18.77           | 0.13   |
| 30           | Antariksha Capital And Finance (India) Pvt. Ltd. | 1,900,000         | 0.71                                  | 1,700,000                              | 89.47           | 0.63   |
| 31           | Eminence Trading Pvt. Ltd.                       | 1,919,000         | 0.72                                  | 361,000                                | 18.81           | 0.13   |
| 32           | Antariksha Securities Pvt. Ltd.                  | 1,950,000         | 0.73                                  | 367,000                                | 18.82           | 0.14   |
| 33           | Marut Apparels Pvt. Ltd.                         | 1,885,000         | 0.70                                  | 354,000                                | 18.78           | 0.13   |
| <b>TOTAL</b> |  | <b>89,034,694</b> | <b>33.24</b>                          | <b>21,428,340</b>                      | <b>24.07</b>    | <b>8.00</b>  |

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>         | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--|-------------------------|---|
| 1              | Albula Investment Fund Ltd.            | 6,967,134               | 2.60  |
| 2              | Amin Technology Services Pvt. Ltd.     | 6,315,478               | 2.36  |
| 3              | Faith Finstock Pvt. Ltd.               | 5,427,683               | 2.03  |
| 4              | Citypoint Trading Company Pvt. Ltd.    | 5,353,297               | 2.00  |
| 5              | Inkpot Infrastructure Pvt. Ltd.        | 5,207,779               | 1.94  |
| 6              | Francisca Investment Pvt. Ltd.         | 4,356,133               | 1.63  |
| 7              | Traub Automatics Pvt. Ltd.             | 4,163,384               | 1.55  |
| 8              | Jitlal Financial Services Pvt. Ltd.    | 3,624,942               | 1.35  |
| 9              | Viel Insurance Services Pvt. Ltd.      | 3,398,210               | 1.27  |
| 10             | Elara India Opportunities Fund Ltd.    | 3,230,831               | 1.21  |
| 11             | Soft Star Mercantile Company Pvt. Ltd. | 3,000,000               | 1.12  |
|                |  |                         |   |
|                | <b>TOTAL</b>                           | <b>51,044,871</b>       | <b>19.06</b>  |

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of locked in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-----------------------------------|---|
|                |                                |                                   |   |
|                | NIL                            | NIL                               | NIL   |
|                |                                |                                   |   |
|                |                                |                                   |   |
|                |                                |                                   |   |
|                |                                |                                   |   |
|                |                                |                                   |   |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--|----------------------------------|--|--|
| 1              | GDRS   | 7,528,728                        | 45,172,365   | 16.86  |
| 2              |  |                                  |  |  |
| 3              |  |                                  |  |  |
| 4              |  |                                  |  |  |
| 5              |  |                                  |  |  |
| 6              |  |                                  |  |  |
| 7              |  |                                  |  |  |
| 8              |  |                                  |  |  |
| 9              |  |                                  |  |  |
|                |  |                                  |  |  |
|                |  |                                  |  |  |
| <b>TOTAL</b>   |  | 7,528,728                        | 45,172,365   | 16.86  |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| 1              | Nil                          | Nil  | Nil  | Nil  |
| 2              |                              |  |  |  |
| 3              |                              |  |  |  |
| 4              |                              |  |  |  |
| 5              |                              |  |  |  |
| 6              |                              |  |  |  |
| 7              |                              |  |  |  |
| 8              |                              |  |  |  |
| 9              |                              |  |  |  |
|                |                              |  |  |  |
|                |                              |  |  |  |
| <b>TOTAL</b>   |                              |  | 0  | <b>0.00</b>  |