

**Statement showing Shareholding Pattern**

<b>Name of the Company :</b>	<b>Sterling Biotech Ltd</b>
<b>Scrip Code: 512299</b>	<b>Quarter ended : 30<sup>th</sup> September, 2011</b>
<b>Class of Security :</b>	<b>Equity Shares</b>

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Outstanding convertible securities:-</b>	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	FCCBs due 2012 aggregating to USD 134.5 Million (Approx. 34,628,823 equity shares)	100	11.45
<b>Total</b>	34,628,823	100	11.45
<b>Warrants:-</b>	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>302,502,413</b>		

### Statement Showing Shareholding Pattern

Name of the Company :

Sterling Biotech Limited

Scrip Code :

Sterlinbio

30/09/2011

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	6,252,000	6,252,000	2.81	2.33	5,339,000	85.40
(b)	Central Government/ State Government(s)	0	-	-			-	0.00
(c)	Bodies Corporate	31	83,208,569	83,208,569	37.36	31.06	70,438,817	84.65
(d)	Financial Institutions/ Banks	0	-	-	0.00	0.00	-	0.00
(e)	Any Others(Specify)	0	-	-	0.00	0.00	-	0.00
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>33</b>	<b>89,460,569</b>	<b>89,460,569</b>	<b>40.17</b>	<b>33.40</b>	<b>75,777,817</b>	<b>84.71</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	-	-	0.00	0.00	-	0.00
b	Bodies Corporate	0	-	-	0.00	0.00	-	0.00
c	Institutions	0	-	-	0.00	0.00	-	0.00
d	Any Others(Specify)	0	-	-	0.00	0.00	-	0.00
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>33</b>	<b>89,460,569</b>	<b>89,460,569</b>	<b>40.17</b>	<b>33.40</b>	<b>75,777,817</b>	<b>84.71</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(B)</b>	<b>Public shareholding</b>						NA	NA
<b>1</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/ UTI	1	60,442	60,442	0.03	0.02		
(b)	Financial Institutions/ Banks	7	277,836	271,836	0.12	0.10		
(c)	Central Government/ State Government(s)	0	-	-	0.00	0.00		
(d)	Venture Capital Funds							
(e)	Insurance Companies	0	-	-	0.00	0.00		
(f)	Foreign Institutional Investors	48	24,886,340	24,886,340	11.17	9.29		
(g)	Foreign Venture Capital Investors	0	-	-	0.00	0.00		
(h)	Any Other (specify)	0	-	-	0.00	0.00		
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>56</b>	<b>25,224,618</b>	<b>25,218,618</b>	<b>11.33</b>	<b>9.42</b>		
<b>B 2</b>	<b>Non-institutions</b>						NA	NA
(a)	Bodies Corporate	602	87,917,447	87,726,327	39.48	32.82		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	19941	14,174,413	6,701,760	6.36	5.29		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6	982,891	982,891	0.44	0.37		
(c)	Any Other (specify)							
(c-i)	Clearing Member	143	4,039,522	4,039,522	1.81	1.51		
(c-ii)	Non Resident Indians (Repatriable)	311	830,098	352,598	0.37	0.31		
(c-iii)	Non Resident Indians (Non Repatriable)	61	70,837	70,837	0.03	0.03		
(c-iv)	OCB	1	830	830	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>21065</b>	<b>108,016,038</b>	<b>99,874,765</b>	<b>48.50</b>	<b>40.32</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>21121</b>	<b>133,240,656</b>	<b>125,093,383</b>	<b>59.83</b>	<b>49.74</b>	NA	NA
	<b>TOTAL (A)+(B)</b>	<b>21154</b>	<b>222,701,225</b>	<b>214,553,952</b>	<b>100.00</b>	<b>83.14</b>		
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued							
	1. Promoter and Promoter Group	0	-	-	0.00	0.00	NA	NA
	2. Public	1	45,172,365	45,172,365		16.86	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>21155</b>	<b>267,873,590</b>	<b>259,726,317</b>		<b>100.00</b>	<b>75,777,817</b>	<b>28.29</b>

**Sr. No. Notes**

1 Total Foreign Shareholding is 70,960,470 shares which represent 26.49% of total Paid up capital of the Company.

**(D)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +( C )	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )
1	Chetan Sandesara	5,200,000	1.94	4,440,000	85.38	1.66
2	Nitin Sandesara	1,052,000	0.39	899,000	85.46	0.34
3	Aditi Hospitals Pvt. Ltd.	4,752,842	1.77	4,057,000	85.36	1.51
4	Anula Properties Pvt. Ltd.	3,218,048	1.20	2,749,000	85.42	1.03
5	Blue Mark Mercantile Pvt. Ltd.	5,326,890	1.99	3,589,000	67.38	1.34
6	Bullworth Investrade Pvt. Ltd.	4,251,458	1.59	3,629,000	85.36	1.35
7	Doral Trading Pvt. Ltd.	3,207,570	1.20	2,739,000	85.39	1.02
8	Helicopter Services Pvt. Ltd.	4,970,220	1.86	4,245,000	85.41	1.58
9	Jaico Textiles Pvt. Ltd.	4,823,620	1.80	4,440,556	92.06	1.66
10	Jangpriya Investments Pvt. Ltd.	2,502,000	0.93	2,137,261	85.42	0.80
11	Modi Capital Finance (India) Ltd.	2,817,980	1.05	2,406,000	85.38	0.90
12	Natasha Investment Co. Pvt. Ltd.	3,145,392	1.17	2,685,000	85.36	1.00
13	Paysan Publishers Pvt. Ltd.	2,653,875	0.99	2,024,000	76.27	0.76
14	Prabal Investrade Pvt. Ltd.	2,437,580	0.91	2,083,000	85.45	0.78
15	Puja Aqua Farms Pvt. Ltd.	3,074,778	1.15	2,502,000	81.37	0.93
16	Richmond Investment Pvt. Ltd.	2,435,058	0.91	2,077,000	85.30	0.78
17	Rollstar Finance & Investment Pvt. Ltd.	2,948,500	1.10	2,519,000	85.43	0.94
18	Sanyukta Investrade Pvt. Ltd.	2,710,000	1.01	2,312,000	85.31	0.86
19	Shameek Breweries Pvt. Ltd.	2,813,384	1.05	2,399,000	85.27	0.90
20	Unique Proteins Pvt. Ltd.	3,019,780	1.13	2,579,000	85.40	0.96
21	Relique Leasfin Pvt. Ltd.	1,640,458	0.61	1,400,000	85.34	0.52
22	Tarana Exports Pvt. Ltd.	1,646,422	0.61	1,407,000	85.46	0.53
23	Coyote Leasing Pvt. Ltd.	1,647,580	0.62	1,407,000	85.40	0.53
24	Hizin Trading Company Pvt. Ltd.	1,663,450	0.62	1,421,000	85.42	0.53
25	Soham Proteins Pvt. Ltd.	1,596,384	0.60	1,362,000	85.32	0.51
26	Ciel Port Management Pvt. Ltd.	1,567,300	0.59	1,341,000	85.56	0.50
27	Titanic Investment and Consultants Pvt. Ltd.	1,276,000	0.48	1,090,000	85.42	0.41
28	Swadeshi Finvest Pvt. Ltd.	1,538,000	0.57	1,525,000	99.15	0.57
29	Sealord Erections Pvt. Ltd.	1,870,000	0.70	1,596,000	85.35	0.60
30	Antariksha Capital And Finance (India) Pvt. Ltd.	1,900,000	0.71	1,808,000	95.16	0.67
31	Eminence Trading Pvt. Ltd.	1,919,000	0.72	1,638,000	85.36	0.61
32	Antariksha Securities Pvt. Ltd.	1,950,000	0.73	1,665,000	85.38	0.62
33	Marut Apparels Pvt. Ltd.	1,885,000	0.70	1,607,000	85.25	0.60
<b>TOTAL</b>		<b>89,460,569</b>	<b>33.40</b>	<b>75,777,817</b>	<b>84.71</b>	<b>28.29</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Albula Investment Fund Ltd.	16,257,134	6.07
2	Amin Technology Services Pvt. Ltd.	6,315,478	2.36
3	Faith Finstock Pvt. Ltd.	5,427,683	2.03
4	Citypoint Trading Company Pvt. Ltd.	5,353,297	2.00
5	Inkpot Infrastructure Pvt. Ltd.	5,207,779	1.94
6	Elara India Opportunities Fund Ltd.	4,455,831	1.66
7	Francisca Investment Pvt. Ltd.	4,356,133	1.63
8	Traub Automatics Pvt. Ltd.	4,163,384	1.55
9	IL And FS Securities Services Ltd.	3,805,900	1.42
10	Jitlal Financial Services Pvt. Ltd.	3,624,942	1.35
11	Viel Insurance Services Pvt. Ltd.	3,398,210	1.27
12	Soft Star Mercantile Company Pvt. Ltd.	3,000,000	1.12
	<b>TOTAL</b>	<b>65,365,771</b>	<b>24.40</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
	NIL	NIL	NIL

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	GDRS	7,528,727	45,172,365	16.86
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		7,528,727	45,172,365	16.86

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				
2	NIL	NIL	NIL	NIL
3				
4				
5				